

## **SETTING UP A VOLUNTEER TEAM:**

- 1. If you are coordinating a team of volunteers, the first thing you will need to do is set up your team.
- 2. Mouse over VOLUNTEER INFORMATION, then select MY VOLUNTEER TEAMS.
- 3. On the Volunteer Teams page, Click on **Create Team** and enter the details to create your team:
  - a. Use the Company/Group field to indicate the company or group with which your team is affiliated. If your team is not affiliated with a particular company or group, select yourself in the dropdown selector.
  - b. Provide your team name
  - c. It is not necessary to complete any other fields.
  - d. Click Create Team again to complete this step.
- 4. Once you have created your team, return to the **MY VOLUNTEER TEAMS** page, find your team and click on the **Second Second Seco** 
  - a. Click Add to get started. Please provide a **minimum of First Name, Last Name & Email** and click Add again to finish.
  - b. If your company participates in a United Way workplace online campaign, you can use the Account Selector button to select team members from the list of employees we have on record.
  - c. From the Volunteer Team Members page, you can click the 🗶 to remove a team member.
  - d. Edit a team member's information by clicking their name in your list of team members.

5. To change the number of team members, return to the **MY VOLUNTEER TEAMS** page, click the team name, and update the number of team members.





